

INVESTMENT OPPORTUNITIES: NORTH WEST PROVINCE

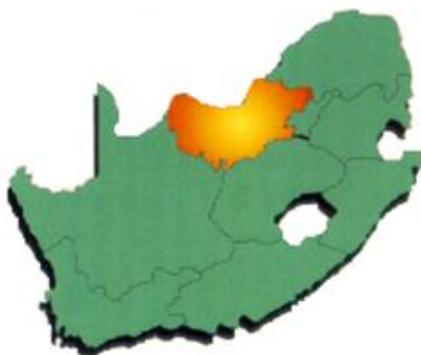


**NORTH WEST
DEVELOPMENT
CORPORATION**

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SOUTH AFRICA



For more information, feasibility studies or scoped business plans on the listed opportunities, contact the Trade and Investment Facilitation unit of the North West Development Corporation on (014) 594 2570/1

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OPPORTUNITY NAME	OPPORTUNITY BRIEF	ESTIMATED OPPORTUNITY VALUE
Fluoro-chemical Beneficiation	<p>Globally the US\$16 billion fluoro-chemical industry is shifting new production toward the source of the raw material, fluorspar (CaF₂), a movement aggressively led by China and which has resulted in a dramatic increase in fluorspar prices driven by tightening supply. The North West Province has large, rich and diverse deposits of fluorspar and is positioning itself to increase beneficiation within the province to serve the rapidly growing local and regional markets, and for export purposes.</p> <p>Many of these activities are done in collaboration and partnership with leading international players. Opportunities for partnerships exist.</p>	To be advised (TBA)
Goat Massification Opportunity	<p>Investment required to Boost Goat Production in the Bokone Bophirima</p> <ul style="list-style-type: none"> Organising farmers into cooperatives Contract farming Combination farming Capacity building interventions for existing and new goat farmers <p>Investment in cross-breeding through the initiation of cross-breeding programmes</p> <p>Investment in dedicated goat processing facilities</p> <p>Investment to expand downstream production of value added goat meat, milk, cheese and yoghurt products as well as goat skins and hair</p>	To be advised (TBA)
Black Granite Beneficiation Opportunity (Dimension Stone)	<p>Black granite resource available from a community in Bojanala seeking to put up a plant within the local community to beneficiate the already existing granite quarrying. Activities within the dimension stone value chain move from quarrying, to block distribution, primary beneficiation (involving sawing and surface finishing of slabs), slab distribution, secondary beneficiation (involving the fabrication of finished goods) and, finally, installation and retail at the end-user stage of the value chain.</p>	To be advised (TBA)
Boat Manufacturing Opportunity	<p>The North West Province boat manufacturing opportunity is an initiative conceptualised to ensure its longevity and future growth of the boat building industry. This opportunity is designed to support and promote the following:</p> <ul style="list-style-type: none"> • Stimulate growth of the boat building sector in NW, sister provinces and neighbouring countries; • Facilitate and sustain small to medium size boat builders and facilitate their growth, and skills development; 	R80 Million
Leema Computer Manufacturing Project	<p>Mmela Investment Holdings (MIH) and Leema Industries (Leema) are planning to implement a PC, server and laptop manufacturing facility in Rustenburg. The project entails design and manufacture of motherboards for the PCs, servers and laptops and assembly of the desktops, servers, laptops and tablets. Leema have picked the All-In-One (AIO) form factor as the flagship product.</p>	R55 Million

Rustenburg Gateway Precinct	<p>International African Convention Centre and Hotel including some office and retail space, This is planned to be at Kgaswane Game Reserve. The IACC will be adjacent to the Civic Centre, Paul Bodenstein Park as well as the Visitor Information Centre and Rustenburg Show Grounds. Feasibility studies and Market Testing have been conducted by Grant Thornton. This will be supplemented by the hotel as well as retail space and small offices.</p> <p>There have also been feasibility studies conducted to transform the Visitor Information Centre into a Trade and Investment Development Centre. This centre will offer state of the art office space with boardroom facilities.</p>	TBA
Matlosana Industrial Park	<p>The Matlosana Industrial Park is a key response to the developmental stagnation in the area, The following projects have been proposed to locate in the park</p> <ul style="list-style-type: none"> - Medical Syringe Manufacturing - Insulated metal roofs manufacturing - Electronics Manufacturing - Livestock and game beneficiation - Agro-processing machinery manufacturing 	TBA
Matlosana Meat Processing Plant	<p>The main parts required for investment for the Matlosana Meat Processing Plant (MPP) project are:</p> <p>The site/land for the project in the city of Matlosana. From the design it became clear that a site of 150,000 m² is required for a strict separation of the two plants: meat processing and the so called, dirt and clean area.</p> <p>The buildings for the project. From the technical plan it became clear that a design in 2 phases is advisable; firstly to spread the capital expenditure and secondly to be flexible with the future extensions related to the developments in the meat market (South Africa, SADC, World). The required technology/equipment for the project. From a significant number of relevant suppliers of equipment (according world standards for hygiene/food safety) very detailed budget offers were received</p>	R1.2 Billion
Tlhatlhosano Chemical Manufacturers	<p>Tlhatlhosano Chemical Manufacturers is seeking investment to venturing into the manufacturing of HDPE bottles for the North West Province. Tlhatlhosano intends to capture a substantial market share in local PET Bottle manufacturing and supply market of the North-West Province with initial focus being on the manufacturing and supply of 5 litre containers to the surrounding Mafikeng and greater Ngaka Modiri Molema district. The demand for HDPE Bottles in the Mafikeng and greater North West province is high due to the lack of any locally based HDPE Bottle manufacturers.</p>	TBA
Leather Tanning and Processing	<p>The province has about 13% of South Africa's cattle herd. The by-product of beef production is cattle hides which can be converted into leather. This leather can be further beneficiated to manufacture leather goods. The North West beef cattle market value chain has potential to create beneficiation</p>	TBA

opportunities such as abattoirs and tanneries. Abattoirs and tanneries could contribute towards the production of input materials (hides and leather) required for this opportunity

Mmabatho Convention Centre

Refurbishment and Extension of Mmabatho Convention Centre followed by the construction of a 5 Star Hotel in Mafikeng.
 MMABATHO CONVENTION CENTRE SPECIALISES IN: Large conventions, conferences, weddings, product launches, banquets and special occasions. The centre is a state-of -the-art facility, offering conferencing, banqueting and wedding venues to suit groups from as small as 10 delegates to a gathering of up to 7 000 delegates, a marquee tent can be arranged to accommodate an additional 3 000 delegates.

TBA

RUSTENBURG MULTI-DIMENSIONAL INTEGRATED LOGISTICAL HUB

A multi-dimensional and integrated logistical hub is proposed to be developed at Rustenburg, which provides amongst other investment opportunities the following:

- Development of an inland Logistical Hub that interconnects all modes of transport (road, rail and airport) at the project site;
- The strengthening and expansion of road, rail and airport infrastructure to support interconnectivity is required;
- Warehousing and logistics centre will be a multimodal freight centre with multiple modes of freight transport providing logistics and distribution companies with the flexibility required to optimise logistics planning on an ongoing basis.
- A fresh produce market is also proposed at the site

TBA

Pilanesberg International Airport

Pilanesberg International Airport is located close to SunCity and the Pilanesberg National Park. Construction of Pilanesberg Terminal Building would expand the capacity of the terminal to handle significant tourist transfers

R120 million

Medical Syringe Manufacturing

The Department of Trade and Industry’s research on the plastic sector indicates that South Africa supplies more polypropylene (PP) and polyvinylchloride than is required for local value addition. As a result, the excess raw materials are exported in a un-beneficiated state. This opportunity entails manufacturing and packaging disposable medical syringes that would consist of a PP calibrated barrel and a PP plunger with a rubber seal packaged in a high density polyethylene printed sachet.

R115 million

Innovate Bio_CNG Opportunity

Innovate Bio_CNG is seeking investors and technical partner to finance, develop and operate a 3MW bio_CNG power plant in Rustenburg. This biogas power plan consists of three phases:-
 Development of feedstock supply arrangements with local farmers; construction of the power plant and sale of CNG.
 Innovate Farming Systems will provide the biogas technology and ancillary services.

R103 million

Scrap Steel Recycling

The business comprises of setting up the following mentioned plant-Induction Furnace for melting of Steel scrap.
 Steel Rolling Mill - First phase – 120,000 Tonnes per annum;
 Second phase – 240,000 Tonnes per annum
 Steel Processing Yard - The steel scrap is to be sourced from

R550 million

the local collectors across the nation especially from the Mines and then transported to the facility for recycling and making different products.

The end products shall be mainly sold in the local markets, out of which the mines shall be one of the large consumers of such products.

The proposed plant will directly employ 300 people in the first phase and additional 200 people in the Second phase. It could also create indirect / off-site employment for about 1800 people engaged in transport, collection, ancillary services and industries.

BLOEMHOF DAM DEVELOPMENT

The project entails the development of residential, entertainment and eco-tourism facilities around the Bloemhof Dam. Residential and entertainment facilities will be developed on the land owned by the Municipality adjacent to the dam.

R500 million

LETLAMORENG DAM DEVELOPMENT

This opportunity envisage the development of an event centre with the following: Accommodation, Conference facility, restaurant, cultural village, recreational and entertainment facilities

R120 million

MAKGOBISTADT VILLAGE SHOPPING CENTRE

Ratlou Local Municipality is facilitating the establishment of a shopping centre through a private investor in Makgobistad village on a portion of farm Molopo – Makgobi 307 JN. The land in question is allocated to Barolong Ba Ga Makgobi and the title is held in trust by the Minister of Rural Development and Land Reform. Total Term of Lease: The land shall be leased for a period of 30 years with an option to renew for further 20 years

TBA

MOLOPO NATURE RESERVE

This is a 24 000 Hectare Nature Reserve bordering Botswana. It is a hunting destination with potential for Free roaming game. An Opportunity for investors to develop products within the park. Also a possibility of creating a Transfrontier Park to Botswana.

R160 million